LE LAVOIR LIMITED

CIN: L74110GJ1981PLC103918

Regd. Office: 1st Floor Shop No. 105, Four Square Plaza UNI. RD., Rajkot Sau Uni Area, Rajkot, Gujarat, India – 360 005

E-mail: thelelavoir@gmail.com

Date: 30th March, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Sub: Outcome of Board Meeting held today, i.e., Monday, 30th March, 2026
Ref: Security ID: LELAVOIR | Scrip Code: 539814 | ISIN: INE204S01012

With reference to the Board Meetings held on 15th October, 2025 and 21st October, 2025, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., Monday, 30th March, 2026, at the registered office of the Company situated at 1st Floor Shop No. 105, Four Square Plaza, Uni. Rd., Rajkot Sau Uni Area, Rajkot, Gujarat, India – 360 005, which commenced at 02:00 P.M. and concluded at 02:30 P.M., has considered and approved the **allotment of 2,28,000 fully paid-up Equity Shares pursuant to the conversion of 2,28,000 convertible warrants** (out of a total of 15,81,090 convertible warrants), having a face value of Rs. 10.00/- each, at an issue price of Rs. 264.75/- per share (including a premium of Rs. 254.75/- per share), upon receipt of the balance amount, i.e., 75.00% of the issue price per warrant, from **Mr. Ashok Dilipkumar Jain, Mrs. Kajal Ashok Jain and Ms. Viha Ashok Jain**, the allottee(s) belonging to the **"Non-promoter" Category**, upon exercise of the option to convert the warrants into Equity Shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The details of allotment are provided in **Annexure – I**.

The allotment has been made for cash upon receipt of the remaining exercise price of Rs. 198.56/- each (being an amount equivalent to 75.00% of the warrant exercise price of Rs. 264.75/- each), aggregating to Rs. 4,52,72,250/- (Rupees Four Crores Fifty-Two Lakhs Seventy-Two Thousand Two Hundred and Fifty Only).

The Equity Shares allotted pursuant to the exercise of warrants on a preferential basis shall rank pari passu with the existing Equity Shares of the Company in all respects.

Consequent to the aforesaid conversion, the paid-up equity share capital of the Company has increased from Rs. 3,24,00,000/- consisting of 32,40,000 Equity Shares of face value Rs. 10.00/- each to Rs. 3,46,80,000/- consisting of 34,68,000 Equity Shares of face value Rs. 10.00/- each.

The Company shall make an application to the Stock Exchange for listing and trading of the newly issued and allotted Equity Shares in due course.

*Further, the requisite information regarding the issuance of securities under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 as mentioned in **Annexure – II.***

Kindly take the same on your record and oblige us.

Thanking You.

For, Le Lavoir Limited

SACHIN KAPSE

Digitally signed by SACHIN KAPSE
DN: c=IN, postalCode=400051, st=MAHARASHTRA, street=MUMBAI,NEW AMBEWADI JAWAHAR NAGAR,KHAR EAST ,400051, l=MUMBAI, o=Personal, serialNumber=e3952f6fb53c59770c5a8e37b68d63af3b43ea6c8785710f82792ac04977edb4, pseudonym=2c298da4818742009b87fbd0f8a57c0d, 2.5.4.20=34d98554ff24d6507fa853d765becdfee9effb53019966700a148999a4367176, email=KAPSESACHIN77@GMAIL.COM, cn=SACHIN KAPSE
Date: 2026.03.30 14:32:24 +05'30'

Sachin Kapse
Managing Director
DIN: 08443704

Annexure – I

(Details of Allotment pursuant to Conversion of Convertible Warrants into Equity Shares)

Sr. No.	Name of the Allottee(s)	Category (Promoter / Non-Promoter)	No. of Convertible Warrants Held	Shares Already Converted Previously	Shares Allotted upon Conversion under Current Issue	Balance Outstanding Warrants for Conversion	25% of Consideration Received against Allotment of Warrants (Rs.)	75% of Consideration Received against Allotment of Equity Shares pursuant to Conversion of Warrants (Rs.)
1.	Ashok Dilipkumar Jain	Non-Promoter	4,88,700	0	1,08,000	3,80,700	3,23,45,831.25	2,14,44,750
2.	Kajal Ashok Jain	Non-Promoter	1,95,000	0	60,000	1,35,000	1,29,06,562.50	1,19,13,750
3.	Viha Ashok Jain	Non-Promoter	1,95,000	0	60,000	1,35,000	1,29,06,562.50	1,19,13,750
	Total		**8,78,700**	**0**	**2,28,000**	**6,50,700**	**5,81,58,956.25**	**4,52,72,250**

Annexure – II

Information required regarding the issuance of securities under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.)</td><td>Allotment of fully paid-up Equity Shares pursuant to conversion of warrants through preferential basis.</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential allotment (on conversion of warrants into Equity Shares) in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to allottees belonging to the “Non-promoter” Category.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Allotment of 2,28,000 Equity Shares pursuant to the conversion of 2,28,000 convertible warrants, (out of a total of 15,81,090 convertible warrants, having a face value of Rs. 10.00/- each at an issue price of Rs. 264.75/- per share (including a premium of Rs. 254.75/- per share), upon receipt of the balance 75.00% of the issue price per warrant, in accordance with SEBI (ICDR) Regulations, 2018.</td></tr>
<tr><td>4.</td><td>Name of Investors</td><td>1. Mr. Ashok Dilipkumar Jain
2. Mrs. Kajal Ashok Jain
3. Ms. Viha Ashok Jain</td></tr>
<tr><td>5.</td><td>Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors</td><td>
<table>
<tr><th rowspan="2">Name of Allottee(s)</th><th colspan="2">Pre-Issue Equity Shares</th><th rowspan="2">No. of shares allotted upon conversion of warrants</th><th colspan="2">Post-Issue Equity Shares after exercise of warrants</th></tr>
<tr><th>No. of shares</th><th>%</th><th>No. of shares</th><th>%</th></tr>
<tr><td>Ashok Dilipkumar Jain</td><td>1,11,300</td><td>3.44</td><td>1,08,000</td><td>2,19,300</td><td>6.32</td></tr>
<tr><td>Kajal Ashok Jain</td><td>0</td><td>0.00</td><td>60,000</td><td>60,000</td><td>1.73</td></tr>
<tr><td>Viha Ashok Jain</td><td>0</td><td>0.00</td><td>60,000</td><td>60,000</td><td>1.73</td></tr>
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</td></tr>
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		Convertible warrants were allotted on 15th October, 2025 and 21st October, 2025, carrying a right to subscribe to one Equity Share per warrant upon receipt of 25.00% of the issue price per warrant (i.e., Rs. 264.75/- each). Pursuant thereto, 2,28,000 Equity Shares have been allotted upon receipt of the balance 75.00% of the issue price per warrant.
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Conversion of 2,28,000 convertible warrants (out of a total of 15,81,090 convertible warrants) into 2,28,000 fully paid-up Equity Shares of face value Rs. 10.00/- each.